

HLMSW v.7.2.1.16 Release Notes

What's New

This release of HLMSW introduces improved Email address handling and the ability to send printed documents directly through the Zinfonia messaging system.

Improved Email Handling Routines

When HLMSW is not sure what email address to use, especially when there are multiple email recipients you are now presented with the following screen:

Select Email Recipients					
TO: Double Click or <space> CC: <ctrl>+Double Click or C BCC: <alt>+Double Click or B or <shift>+Double Click to Clear</shift></alt></ctrl></space>					
TO: test@btmi.com.au BCC: noname@btmi.com.au CC: admin@hlmsw.com send@btmi.com.au	_				
steffen@zinfonia.com [Oper Stuttgart]					
User Defined Address noname@btmi.com.au					
🖃 Email 🎯 Print 🗶 Cancel					

By either double-clicking the addresses with the associated system key (<CTRL> <ALT> SHIFT>) or with the keyboard shortcuts, you can quickly and easily select the correct recipients for any message.

You can also add new messages or nominate to print or cancel the selected print job completely.

BTM Innovation Pty Ltd

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Edit Form Settings		X
Name Visibility	Default Destination	🕵 Edit Layout
Hire Contract & Delivery Note (PDF)	Email 🔹	
Folder	Language	/1 Edit Rules
Sending	English (UK)	愛愛 Default Printer Setup
Access Required	Print Range	Form Defaults
Delete Edit Defaults All Companies	 Single All Browse 	No Default
New Group Edit Zinfonia	C Browse List C Prompt	C Always Print
Invoice System Manager Licensing	Form Options	C Optional Yes
Send User 1	Finder Dialog Archive	C Uptional No
Generate page copies on output device	T Fixed Finder T Custom Size	C Use Rules (Hide Mas)
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]	a r ago naight	Auto Update Prompt
Save Changes	🗶 Cancel	PDF Test

Zinfonia Message Attachments

HLMSW now provides the facility for you to print and send files or links to external files or websites when sending Zinfonia Messages.

There are 2 types of attachments:

System Attachments and

Links: which are stored in Zinfonia directly and are contain fixed content (perfect for documents that do not change). System Attachments are uploaded through the Publisher section of the Zinfonia Website. Currently ONLY PDFs are supported as System Attachments.



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	Edit	Zinfonia Overview		ZinfoniaOverview.pdf	PDF	en	615.91kb	Sunday, 8 July 2012 12:04 PM		
							page 1	of 1 (2 Reco	ord/s Found)

Links are URLs to other websites or resources on the website which you can add using the HLMSW Configuration Editor.

Local Attachments: Are created using the same HLMSW process you use to send emails, but are sent directly into the Zinfonia system and can be customised like any email with attachment you currently use. This option requires special configuration before it is available.

A new tab called **Attachments** in the Zinfonia Administration section of the HLMSW Configuration Editor provides you with the ability to configure this feature.

Zinfonia Administration	
Zinfonia Address Publishers Agents Work Categories Editor Types T & C Options ‡	1 Options #2 Attachments
System Attachments and Links	
Local Link (must be a fully qualified URL eg: http://www.btmi.com.au)	
	Add Local Link
http://www.zinfonia.com	Delete Local Link
[en]Zinfonia Overview	
	View Link/Document
	Refresh Zinfonia Documents
Local Attachments	
Flost Flost	21
ser	
hlmswbtmi	Passive FTP
Password	

Folder	
	Save and Test FTP Settings
HTTP Address	Save and result in Settings

The top section allows you to add new Local Link URLs which are available to every user. You will also see the documents defined in Zinfonia, and you can view them from here as well.

The bottom section contains the configuration for the Local Attachment export. For this to work, there must be a FTP website available to ALL HLMSW users which you can use to upload files created by HLMSW, and then the folder that they are stored in must be visible directly through the www. You can use your existing infrastructure for this, or BTM can also provide this service to you as part of existing maintenance agreements for no extra charge. Setting up this functionality can be complicated, and so I suggest you work with BTMI to create a solution that works for all of your users.

Once the Local Attachments section is complete and functional, you can now select Zinfonia as an option for the *Email To* option (see above). When selected the output of the file will be first FTP'ed to the designated server and then you can edit the message that is displayed in Zinfonia.

Send Zinfonia Message	×
Attachment Sent	1
, Dissue Dead the Attracted Message	-
	l I
Attachment (select from list or enter fully qualified URL)	2
http://www.hlmsw.com/x/btmi/Hire Contract 228878PG1090750573.pdf	1
······	-
🖃 Send Message 🛛 🗙 Cancel	

Note: The message will use the information in the *Edit Email Message* section of the forms definition (the Subject line is ignored). If the Zinfonia option is selected and the transaction is NOT a Zinfonia transaction, or you press CANCEL in the above prompt, the message is sent via normal email.

In Zinfonia, the attachments are marked by a paper clip icon.

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Ş	100905	Various Just Testing II/Im Test/Juste pour essai/Solo per pro	Request Received
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"	100865	Various Sample Zinfonia Title, A	Zinfonia Overview [pdf]
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Peter Grimshaw Friday, 3 August 2012